

Transition to aged care with peace of mind and confidence

We specialise in helping families take the journey into residential aged care.

We understand this is often an emotional and stressful time and our empathetic and experienced approach takes the burden and worry away from you.

Our process, developed over many years, has helped people just like you take this journey. We determine what aged care options are available and explain how the system works, in plain language.

The benefits of engaging a Financial Planner for aged care advice include helping you:

- ◆ Consider options to sell/keep/rent the family home
- ◆ Maximise any Centrelink benefits
- ◆ Review your tax position
- ◆ Review your investments
- ◆ Navigate all the rules and complexities
- ◆ Avoid making expensive mistakes
- ◆ Decrease aged care fees
- ◆ Plan your cashflow
- ◆ Protect your assets
- ◆ Structure your Estate Planning
- ◆ Understand your accommodation options
- ◆ Liaise with aged care providers

We will provide recommendations in a comprehensive plan created with you and your family's specific needs in mind. This allows you to focus on your personal needs and settle into the next chapter of your life.

Paris Financial Services

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