

FBT Client Questionnaire

FBT year start	01/04/2025	FBT year end	31/03/2026
Client name			
Contact person			
Email address			
Return to	FBT@parisfinancial.com.au		

The following questions relate to the period from 1 April 2025 to 31 March 2026. Please answer all of the following questions with 'yes or no' in the blue column, and then sign the declaration at the end of the questionnaire. If you answer 'yes' to any of the questions, please complete the relevant schedule.

Did the employer:	Yes/ No	
A. Motor Vehicles		Optional comments
Provide motor vehicles leased or owned by the employer to employees including directors (or his/her associate*)?		
B. Expenses on behalf of employees		
a) Pay a private expense; or b) Reimburse a private expense (such as fuel & oil, subscriptions to clubs, rent on accommodation, private telephone, restaurant meals) on behalf of an employee/director (or his/her associate*)?		
C. Loans to employees		
Loan any money to an employee/director (or his/her associate*)? <i>A loan includes an advance of money, provision of credit, overpayment of salary, or a debt that becomes due but remains unpaid.</i>		
D. Debt waiver		
Forgive any debts owed by an employee/director (or his/her associate*)? <i>This can include waiver of an obligation to repay overpaid salary.</i>		
E. Entertainment provided to employees		
Provide any form of entertainment to an employee/director (or his/her associate) such as restaurant meals, parties, prizes, alcohol etc.?		
F. Housing		
Provide housing to an employee/director (or his/her associate) which is the employee's usual place of residence?		
G. Board		
Provide accommodation and/or meals to an employee/director or an associate as a result of an employee's entitlement under an industrial award or an employment agreement?		
H. Car parking provided to employees		
Provide car parking facilities to employees/director (or his/her associates) including on-site parking?		
I. Living away from home allowances		
Pay an allowance to any employee/director as compensation for living away from home?		
J. Airline transport provided to employees		
Provide free or discounted air travel on a stand-by basis to an employee/director?		
K. Property provided to employees		
Provide goods or other property to an employee/director for free or at a discount?		

L. Other benefits

Provide any other type of benefit to an employee/director (or his/her associate) which has not been noted in any of the questions above?

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Declaration

I acknowledge that I have understood and answered each of the questions above correctly and completely. I also acknowledge that the employer may be liable to penalties for incomplete or inaccurate fringe benefits tax returns.

Authorised signatory

Name

Date

** An associate is a relative such as a spouse or child.*