



2027 PAYG Variation Client Checklist

In order for us to complete this variation on your behalf it is important that you fill out ALL sections in this checklist.

Please do not tell us to copy last year's figures: rent, interest rates and other expenses fluctuate from year to year

Personal Information

Your name: _____
Your date of birth: _____
Your occupation: _____
How frequently you are paid: _____ Weekly / Fortnightly / Monthly

Please note we will contact you for your TFN, you should never send your TFN via email

Employment Information

Employer's name: _____
Employer's ABN: _____
Employer's address for payroll: _____
Payroll Officer's direct number: _____
Employee ID number (if applicable): _____
Estimated gross wage for 2026/27: _____
Expected bonuses for 2026/27: _____
Car allowance _____
Other taxable allowances _____
Description _____

Deductions against your car allowance

Vehicle Make and model: _____
Log book use percentage: _____
Lease/Hire purchase interest paid: _____
Fuel expenses: _____
Registration & Insurance: _____
Other (please specify) _____

Additional Information REQUIRED:

- Copy of Depreciation Schedule for all properties (if one has been done and not previously been provided); and
- **Copy of your very latest payslip that shows the YTD figures. We cannot prepare your variation without this!**

